

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 23, 2003

REGISTRATION NO.: 24375

BONDS ISSUED BY: Hickman Mills C-1 School District

AMOUNT OF ISSUE: \$19,950,000.00

DATE OF ISSUE: May 15, 2003

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping school facilities, including constructing new media centers, remodeling existing facilities to serve as science laboratories and acquiring and installing computer and communications technology

Rate of Interest	Amount	Maturity
2.000%	\$ 300,000.00	03/01/2004
2.000%	300,000.00	03/01/2005
2.000%	350,000.00	03/01/2006
2.000%	350,000.00	03/01/2007
2.200%	375,000.00	03/01/2008
2.500%	425,000.00	03/01/2009
2.800%	450,000.00	03/01/2010
3.000%	475,000.00	03/01/2011
3.100%	500,000.00	03/01/2012
3.250%	550,000.00	03/01/2013
3.400%	575,000.00	03/01/2014
3.600%	600,000.00	03/01/2015
3.700%	650,000.00	03/01/2016
3.800%	700,000.00	03/01/2017
3.900%	750,000.00	03/01/2018
5.000%	2,300,000.00	03/01/2019
5.000%	2,400,000.00	03/01/2020
5.000%	2,500,000.00	03/01/2021
5.000%	2,650,000.00	03/01/2022
4.250%	2,750,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be called on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$20,442,048.00

INTEREST RATE: 4.2202%

ASSESSED VALUATION: \$396,616,105

INDEBTEDNESS: (Including this issue) \$34,960,000

NOTICE OF ELECTION: Published one newspaper March 28 and April 4, 2003; second newspaper March 14 and 21, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...1,361 No...723

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable